

TO BE VALID, THE WHOLE OF THIS DOCUMENT MUST BE RETURNED.

本文件必須整份交還，方為有效。

Form A 表格甲

Provisional Allotment Letter Number

暫定配額通知書編號

IMPORTANT

重要提示

THIS FORM IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING FORM OF APPLICATION FOR EXCESS RIGHTS SHARES EXPIRES AT 4:00 P.M. ON WEDNESDAY, 27 OCTOBER 2010.

此乃有價值及可轉讓之表格，並應即時處理，本文件及隨附之額外供股股份申請表格所載之要約於二零一零年十月二十七日(星期三)下午四時正截止。

IF YOU ARE IN ANY DOUBT ABOUT THIS FORM, OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下對本表格或應採取之行動如有任何疑問，應諮詢閣下之股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this form, together with a copy of the Rights Issue prospectus of the Company dated 13 October 2010 (the "Prospectus"), the form of application for excess Rights Shares and (where applicable) the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance, Chapter 32 of the Laws of Hong Kong, The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本表格連同本公司於二零一零年十月十三日刊發之供股章程(「供股章程」)、額外供股股份申請表格及(倘適用)供股章程附錄三「送呈公司註冊處之文件」一段所述之文件，已遵照香港法例第32章公司條例第342C條之規定送交香港公司註冊處登記。香港證券及期貨事務監察委員會及香港公司註冊處對任何此等文件之內容概不負責。

Deals in the securities of the Company may be settled through the CCASS operated by HKSCC and you should consult your stockbroker or other licensed securities dealer or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

本公司證券之買賣可透過由香港結算營運之中央結算系統進行交易，而閣下應就該等交易安排之詳情，以及該等安排可能對閣下之權利及權益所構成之影響諮詢閣下之股票經紀或其他持牌證券交易商或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待供股股份(以未繳及繳足股款形式)獲准於聯交所上市及買賣，以及遵守香港結算之股份收納規定，供股股份(以未繳及繳足股款形式)將獲香港中央結算系統納為合資格證券，可供自供股股份(以未繳及繳足股款形式)各自開始在聯交所買賣日期或香港中央結算系統定之有關其他日期起，於中央結算系統內寄存、結算及交收。聯交所各參與者之間於任何交易日進行之交易，須於其後第二個交易日於中央結算系統內進行交收。所有於中央結算系統進行之活動均須遵照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。



POLYARD PETROLEUM INTERNATIONAL GROUP LIMITED 百田石油國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 8011)

(股份代號: 8011)

Branch share registrar in Hong Kong:

Tricor Standard Limited 26th Floor Tesbury Centre 28 Queen's Road East Wanchai Hong Kong

香港股份過戶登記處: 卓佳標準有限公司 香港灣仔皇后大道東28號金鐘匯中心26樓

Head office and principal place of business in Hong Kong:

Room 2602, 26th Floor China Merchants Tower 200 Connaught Road Central Hong Kong

總辦事處及香港主要營業地點: 香港干諾道中200號信德中心招商局大廈26樓2602室

Registered office:

註冊辦事處: Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands

Wednesday, 13 October 2010 二零一零年十月十三日(星期三)

RIGHTS ISSUE OF 811,200,000 SHARES OF HK\$0.01 EACH AT HK\$0.10 PER RIGHTS SHARE PAYABLE IN FULL ON ACCEPTANCE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TWO SHARES HELD ON THE RECORD DATE 按於記錄日期每持有兩股股份獲發一股供股股份之基準 以每股供股股份港幣0.10元 供股發行811,200,000股每股面值港幣0.01元之供股股份 (股款須於接納時繳足)

PROVISIONAL ALLOTMENT LETTER

暫定配額通知書

Name(s) and address of Qualifying Shareholder(s) 合資格股東姓名及地址

Blank box for shareholder name and address

Box A 甲欄 Total number of Shares registered in your name on 12 October 2010 於二零一零年十月十二日以前閣下名義登記之股份總數

Blank box for Box A information

Box B 乙欄 Number of Rights Shares provisionally allotted to you, subject to payment in full on acceptance by no later than 4:00 p.m. on Wednesday, 27 October 2010. 暫定配發予閣下之供股股份數目，股款應於二零一零年十月二十七日(星期三)下午四時正前繳納時繳足。

Blank box for Box B information

Box C 丙欄 HK\$ Total subscription monies payable 港幣應繳購款項總額

Blank box for Box C information

Contact telephone no. 聯絡電話:

TO ACCEPT THIS PROVISIONAL ALLOTMENT OF RIGHTS SHARES IN FULL YOU MUST LODGE THIS FORM INTACT WITH THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG, TRICOR STANDARD LIMITED AT 26TH FLOOR, TESBURY CENTRE, 28 QUEEN'S ROAD EAST, WANCHAI, HONG KONG, TOGETHER HEREIN WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C ABOVE SO AS TO BE RECEIVED BY THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 27 OCTOBER 2010. ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS AND MUST BE FORWARDED EITHER BY CHEQUE DRAWN ON A LICENSED BANK ACCOUNT IN HONG KONG OR BY A CASHIER ORDER ISSUED BY A LICENSED BANK IN HONG KONG. ALL SUCH CHEQUES OR CASHIER ORDERS MUST BE MADE PAYABLE TO - POLYARD PETROLEUM INTERNATIONAL GROUP LIMITED - RIGHTS ISSUE ACCOUNT AND CROSSED "ACCOUNT PAYEE ONLY". INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT OVERLEAF. NO RECEIPT WILL BE GIVEN.

閣下如欲接納全部供股股份之暫定配額，須將本表格連同上文丙欄所註之本公司之香港股份過戶登記處收取之港幣全數股款，最遲須於二零一零年十月二十七日(星期三)下午四時正前交回本公司之香港股份過戶登記處卓佳標準有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款須以港幣繳付，並須以香港持牌銀行戶口開出之支票或以香港持牌銀行發出之本票支付。所有該等支票或銀行本票均須註明抬頭人為「POLYARD PETROLEUM INTERNATIONAL GROUP LIMITED - RIGHTS ISSUE ACCOUNT」，並以「只准入抬頭人賬戶」方式劃線開出，有關轉讓及拆細配額之指示載於背頁。所有股款均不會獲發收據。

Terms defined in the Prospectus have the same meanings herein unless the context otherwise requires.

除文義另有所指外，供股章程所界定之詞彙於本文件中具有相同涵義。

It should be noted that upon occurrence of certain events including force majeure events, the Underwriter has the right to, at or before 4:00 p.m. on the third Business Day after the Latest Time for Acceptance, terminate its obligations under the Underwriting Agreement. These termination events are set out in the section headed "Termination of the Underwriting Agreement" in the Prospectus. Upon the giving of written notice of termination, all obligations of the Underwriter under the Underwriting Agreement shall cease. If the Underwriting Agreement is terminated by the Underwriter on or before the aforesaid deadline or does not become unconditional, the Underwriting Agreement shall terminate and the Rights Issue will not proceed. The Shares have been dealt in on an ex-rights basis since Tuesday, 5 October 2010 and the Rights Shares are expected to be dealt with in their nil-paid form from Friday, 15 October 2010 to Friday, 22 October 2010 (both dates inclusive). If the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed. Any person dealing in the securities of the Company from now up to the date on which all the conditions of the Rights Issue are fulfilled and any person dealing in the nil-paid Rights Shares from Friday, 15 October 2010 to Friday, 22 October 2010 (being the first day and last day of dealings in the nil-paid Rights Shares respectively) will accordingly bear the risk that the Rights Issue may not become unconditional and may not proceed. Any person dealing or contemplating any dealing in the securities of the Company and/or the Rights Shares in their nil-paid form during this period who is in any doubt about his/her/its/their position is recommended to consult his/her/its/their own professional adviser. It is expected that the conditions referred to in the section headed "Conditions of the Rights Issue" in the Prospectus are to be fulfilled by 4:00 p.m. Hong Kong time on 1 November 2010. If the conditions referred to in that section are not fulfilled at or before 4:00 p.m. Hong Kong time on 1 November 2010 (or such later time and/or date as the Company and the Underwriter may determine in writing) or the Underwriting Agreement has been terminated in accordance with the terms thereof, the Rights Issue will not proceed.

請注意，於發生若干事件(包括不可抗力事件)時，包銷商有權於最後接納時間後第三個營業日下午四時正或之前終止其於包銷協議項下之責任。該等終止事件載於供股章程「終止包銷協議」一節。於發出終止通知書後，包銷商於包銷協議項下之所有責任將告終止。倘包銷協議於上述期限或之前被包銷商終止或未能成為無條件，則包銷協議將告終止及供股將不會進行。股份已由二零一零年十月五日(星期二)起按除權基準買賣，供股股份預期將由二零一零年十月十五日(星期五)起至二零一零年十月二十二日(星期五)(包括首尾兩日)以未繳股款形式買賣。倘供股之條件未獲達成，則供股將不會進行。擬於現時起至供股之所有條件獲達成當日買賣本公司證券之任何人士，及由二零一零年十月十五日(星期五)起至二零一零年十月二十二日(星期五)(分別為買賣未繳股款供股股份之首日及最後一日)買賣未繳股款供股股份之任何人士，均須承擔供股未能成為無條件及未必會進行之風險。於此期間內買賣或買賣本公司任何證券及/或供股股份(以未繳股款形式)之任何人士對其狀況如有任何疑問，建議諮詢其本身之專業顧問。預期供股章程「供股之條件」一節所述之條件將於二零一零年十一月一日香港時間下午四時正前獲達成。倘該節所述之條件未能於二零一零年十一月一日香港時間下午四時正或之前(或本公司與包銷商可能書面釐定之有關較後時間及/或日期)獲達成或包銷協議已根據其條件被予以終止，則供股將不會進行。

NO RECEIPT WILL BE GIVEN. 本公司將不另發收據。

IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR THE RIGHTS SHARES, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENTS TO THE RIGHTS SHARES REPRESENTED BY THIS DOCUMENT.

如轉讓供股股份之認購權，每項買賣均須繳付從價印花稅。除以出售形式外，餽贈或轉讓實益權益亦須繳付從價印花稅。在以本文件登記任何轉讓供股股份權益之前，須出示已繳付從價印花稅之證明。

Form B

FORM OF TRANSFER AND NOMINATION

表格乙

轉讓及提名表格

(To be completed and signed only by Qualifying Shareholder(s) who wish(es) to transfer all of its/his/her/their right(s) to subscribe for the Rights Shares comprised herein)
(只供擬轉讓此表格所列其/彼等之全部供股股份認購權之合資格股東填寫及簽署)

To: **The Directors**
POLYARD PETROLEUM INTERNATIONAL GROUP LIMITED

致：百田石油國際集團有限公司
列位董事 台照

Dear Sirs and Madams,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this provisional allotment letter to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人/吾等謹將本暫定配額通知書所列本人/吾等之供股股份認購權悉數轉讓予接受此權利並簽署下列登記申請表格(表格丙)之人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Shareholders (all joint Shareholders must sign):

股東簽署(所有聯名股東均須簽署)：

Date 日期：_____ 2010.

Note: Stamp duty of HK\$5.00 and ad valorem stamp duty are payable by the transferor(s) if this form is completed.

註：填妥此表格後，轉讓人須支付港幣5.00元之印花稅以及支付從價印花稅。

Form C

REGISTRATION APPLICATION FORM

表格丙

登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
(只供獲轉讓供股股份認購權之人士填寫及簽署)

To: **The Directors**
POLYARD PETROLEUM INTERNATIONAL GROUP LIMITED

致：百田石油國際集團有限公司
列位董事 台照

Dear Sirs and Madams,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this provisional allotment letter and the Prospectus and subject to the memorandum and articles of associations of the Company.

敬啟者：

本人/吾等謹請 貴董事會將表格甲中乙欄所列之供股股份數目，登記於本人/吾等名下。本人/吾等同意按照本暫定配額通知書及供股章程所載條款，以及本公司組織章程及公司細則規限下，接納此等供股股份數目。

Existing Shareholder(s)
please mark "X" in this box
現有股東請於本欄內填上「X」符號

To be completed in BLOCK letters in ENGLISH. Joint applicants should give the address of the first-named applicant only.
請用英文正楷填寫。聯名申請人只須填上排名首位之申請人之地址。

Name in English 英文姓名	Family name or Company name 姓氏或公司名稱	Other Names 名字	Name in Chinese 中文姓名
Name continuation and/ or name(s) of applicant or joint applicants 姓名(續)及/或申請 人或聯名申請人姓名			
Address in English (Joint applicant(s) should give one address only) 英文地址(聯名申請人 只須提供一個地址)			
Occupation 職業	Telephone Number 電話號碼		
Dividend instructions 股息指示			
Name and address of bank 銀行名稱及地址			Bank Account Number 銀行賬戶號碼

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicant(s) must sign):

申請人簽署(所有聯名申請人均須簽署)：

Date 日期：_____ 2010.

Note: Ad valorem stamp duty is payable by the transferee(s) if this form is completed.

註：填妥此表格後，承讓人須支付從價印花稅。

Names of Chinese applicants must be given both in English and in Chinese characters.

華裔申請人須填寫中英文姓名。



POLYARD PETROLEUM INTERNATIONAL GROUP LIMITED

百田石油國際集團有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：8011)

敬啟者：

緒言

根據附本函件之供股章程中之條款及在其規限下，董事已暫定配發本暫定配額通知書首頁所載數目之本公司供股股份予閣下，基準為於二零一零年十月十二日以閣下名義在本公司股東名冊上登記之每股股份可獲發一股供股股份。閣下於該日期持有之股份列於甲欄，而所獲暫定配發之供股股份數目則列於乙欄。除文義另有所指外，供股章程所界定之詞彙於本函件中使用時具有相同涵義。

供股股份

供股股份(於配發、發行及繳足時)將在各方面與於供股股份配發及發行日期之已發行股份享有同等地位。繳足股款供股股份之持有人將可收取記錄日期為繳足股款供股股份配發及發行日期或之後之一切未來股息及其他分派。

待供股股份(以未繳及繳足股款形式)獲准於聯交所上市及買賣，以及遵守香港結算之股份收納規定後，供股股份(以未繳及繳足股款形式)將獲香港中央結算接納為合資格證券，可自供股股份(以未繳及繳足股款形式)各自開始在聯交所買賣日期或香港中央結算釐定之有關其他日期起，於中央結算系統內寄存、結算及交收。聯交所各參與者之間於任何交易日進行之交易，須於其後第二個交易日於中央結算系統內進行交收。所有於中央結算系統進行之活動均須遵照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

章程文件並無及將不會根據香港以外任何司法權區之適用證券法登記或存檔。除非於有關司法權區可合法提出要約或邀請而毋須辦理該司法權區任何登記手續或符合該司法權區其他法例或監管規定，否則並無就供股於香港以外任何地區獲得准許而辦理任何手續。在香港以外任何地區之任何人士倘接獲供股章程副本、暫定配額通知書(「暫定配額通知書」)或額外供股股份申請表格(「額外申請表格」)，除非於有關司法權區可合法提出要約或邀請而毋須辦理有關司法權區任何登記手續或符合該司法權區其他法例或監管規定，否則不得視其為申請供股股份或額外供股股份之要約或邀請。在下列所述者之規限下，在香港境外之任何人士如欲申請供股股份(在取得認購暫定配額供股股份之任何權利前)，其本身須遵守一切有關司法權區之法例及規則，包括取得任何政府或其他同意，以及在該地區支付就此所需之任何稅項及徵費。倘本公司相信接納有關申請會觸犯任何司法權區之適用證券法或其他法例或規則，本公司保留權利拒絕接納任何認購供股股份之申請。

除股東不獲配發暫定配額供股股份，暫定配額通知書或額外申請表格亦不會向彼等寄發。本公司將向除股東寄發供股章程，惟僅供參考之用。倘可取得溢價(扣除開支後)，本公司將於未繳股款供股股份開始買賣後及在未繳股款供股股份結束買賣前，在實際可行情況下盡快安排在市場上出售原應配發予除股東之暫定配額供股股份。有關出售之所得款項(扣除開支)將按比例以港元支付予除股東。本公司將保留港幣100元或以下之個別款項，利益歸本公司所有。除除股東之任何未出售配額連同任何因彙集供股股份碎股所產生之未出售供股股份及任何已暫定配發予合資格股東惟未獲接納之供股股份，或承讓人以其他方式認購之未繳股款供股股份，將可供合資格股東使用隨附之額外申請表格額外申請。

接納手續

閣下如全數接納供股股份之暫定配額，必須將整份暫定配額通知書連同丙欄所示須於接納供股股份時支付之全數股款，最遲於二零一零年十月二十七日(星期三)下午四時正前交回本公司之香港股份過戶登記處卓佳標準有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款須以港幣繳付，而支票或銀行本票須由香港持牌銀行之港幣戶口或由香港持牌銀行以「只准入抬頭人賬戶」劃線方式開出，並須註明抬頭人為「Polyard Petroleum International Group Limited - Rights Issue Account」。於繳付股款後，即構成已按本暫定配額通知書及供股章程所載之條款，及在本公司組織章程及公司細則之規限下接納暫定配額。所有繳款將不會獲發收據。所有有關本暫定配額通知書之查詢均須寄交位於上述地址之本公司香港股份過戶登記處。

謹請注意，除非已填妥之暫定配額通知書連同丙欄所示之適當股款已按上文所述於二零一零年十月二十七日(星期三)下午四時正前送達(不論由原承配人或已獲有效轉讓權利之任何人士送達)，否則閣下之暫定配額及一切據此而獲得之權利將視作已被放棄而予以取消。本公司或會(在全權酌情下)將並未遵照有關指示填妥之暫定配額通知書視作有效，且對交回之人士或代表其交回之人士具有約束力。本公司可要求有關申請人將未填妥之暫定配額通知書於稍後填妥。

轉讓

閣下如欲將暫定配發予閣下之供股股份認購權全部轉讓，須填寫轉讓及提名表格(表格乙)，並將本暫定配額通知書交予認購權之承讓人或轉讓經手人。承讓人其後須將登記申請表格(表格丙)填妥妥當，然後將整份暫定配額通知書連同丙欄所示須於接納時繳足之全部股款，最遲於二零一零年十月二十七日(星期三)下午四時正前交回本公司之香港股份過戶登記處卓佳標準有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。謹請注意，閣下轉讓有關供股股份之認購權予承讓人及承讓人於接納有關權利時，均須繳付印花稅。

分拆

閣下如欲接納部份暫定配額或將暫定配發予閣下之供股股份認購權之部分轉讓予他人或將閣下之權利轉讓予超過一名人士，則最遲須於二零一零年十月十九日下午四時三十分前將本暫定配額通知書交回本公司之香港股份過戶登記處卓佳標準有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓，股份過戶登記處將會註銷整份原有暫定配額通知書，並按所要求拆細數目發出暫定配額通知書。分拆暫定配額將毋需支付費用。

終止包銷協議

謹請留意，於發生若干事件(包括不可抗力事件)時，包銷商有權於最後接納時間後第三個營業日下午四時正或之前終止其於包銷協議項下之責任。該等終止事件載於供股章程「終止包銷協議」一節。於發出終止通知後，包銷商於包銷協議項下之所有責任將告終止。倘包銷協議於上述期限或之前被包銷商終止或未能成為無條件，則包銷協議將告終止及供股將不會進行。股份已由二零一零年十月五日(星期二)起按除權基準買賣，供股股份預期將由二零一零年十月十五日(星期五)至二零一零年十月二十二日(星期五)(包括首尾兩日)以未繳股款形式買賣。倘供股之條件未獲達成，則供股將不會進行。由現時起至供股之所有條件獲達成當日買賣本公司證券之任何人士，及由二零一零年十月十五日(星期五)起至二零一零年十月二十二日(星期五)(分別為買賣未繳股款供股股份之首日及最後一日)買賣未繳股款供股股份之任何人士，均須承擔供股未能成為無條件及未必會進行之風險。於此期間內買賣或擬買賣本公司任何證券及/或供股股份(以未繳股款形式)之任何人士對其狀況如有任何疑問，建議諮詢其本身之專業顧問。預期供股章程「供股之條件」一節所述之條件將於二零一零年十一月一日香港時間下午四時正前獲達成。倘該節所述之條件未能於二零一零年十一月一日香港時間下午四時正或之前(或本公司與包銷商可能書面釐定之有關較後時間及/或日期)獲達成或包銷協議已根據其條款被予以終止，則供股將不會進行。

支票及銀行本票

所有支票及銀行本票將於收訖後將立即過戶，而自該等款項所賺取之所有利息將撥歸本公司所有。倘任何暫定配額通知書所隨附之支票或銀行本票未能於首次過戶時兌現，則有可能被拒絕受理。填妥及交回暫定配額通知書連同所接納供股股份之付款支票或銀行本票，將構成認購人對該支票或銀行本票於首次過戶時即可兌現之保證。在不影響本公司與此有關之其他權利之情況下，本公司保留權利拒絕受理所附支票或銀行本票於首次過戶時不獲兌現之任何暫定配額通知書，在此情況下，有關暫定配額及據此獲賦予之所有權利將被視為不獲接納而將予註銷。

股票

預期所有繳足股款供股股份股票將於二零一零年十一月三日(星期三)或之前由本公司之香港股份過戶登記處以平郵方式寄予應得之人士，郵誤風險概由彼等自行承擔。閣下將會就閣下獲配發之所有繳足股款供股股份獲發一張股票。

申請額外供股股份

閣下如擬申請認購多於閣下根據供股所獲暫定配額之任何供股股份，必須按隨附之額外供股股份申請表格所載之指示將表格填妥妥當，連同就申請額外供股股份須於申請時繳足之全數個別股款，最遲於二零一零年十月二十七日(星期三)下午四時正前交回本公司之香港股份過戶登記處卓佳標準有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款必須以港幣支付，並以「只准入抬頭人賬戶」劃線方式開出之支票或以香港持牌銀行發出之獨立銀行本票支付。所有支票或銀行本票均須註明抬頭人為「Polyard Petroleum International Group Limited - Excess Application Account」，並以「只准入抬頭人賬戶」方式劃線開出。所有繳款將不會獲發收據。

本公司將由董事絕對酌情決定按供股章程所載公平公正之基準向申請人分配額外供股股份(如有)。本公司之香港股份過戶登記處將會就閣下獲發之任何額外供股股份配額通知閣下。

一般事項

暫定配額通知書連同(倘情況適用)已由獲發暫定配額通知書之人士所簽署之轉讓及提名表格一經交回，即確證交回有關文件之一名或多名人士有權處理暫定配額通知書及收取分拆之配額通知書及/或有關股票。額外供股章程副本可於本公司之香港股份過戶登記處卓佳標準有限公司索取，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。

所有文件(包括退款支票)將以平郵方式寄予有關申請人或其他應得之人士，郵誤風險概由彼等承擔。

本暫定配額通知書及所有接納其中所載之要約均須受香港法例監管，並按其詮釋。

此致

列位合資格股東 台照

二零一零年十月十三日

董事會命
百田石油國際集團有限公司
主席
鄭偉